



ACN 009 253 187

AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

5 AUGUST 2020

PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE RESULTS AND PLACEMENT

The non-renounceable pro-rata rights offer (**Offer**) made to shareholders of Tasman Resources Ltd (**Tasman**) who were on the register as at 5:00pm WST on 10 July 2020 pursuant to an offer document dated 6 July 2020 (**Offer Document**) closed on 31 July 2020 significantly oversubscribed, receiving applications for \$2,592,755, being \$1,119,266 over subscribed.

Tasman gives notice of the shortfall subscriptions for the Offer (and the Placement referred to below) as follows:

	No. of New Shares	No. of New Options	Gross Proceeds (\$)
Total number of securities offered	52,624,601	26,312,583	1,473,489
Securities accepted under the Offer	34,077,599	17,038,877	954,173
Additional securities placed under the Offer	18,547,002	9,273,501	519,316
Shortfall	-	-	-
Rights Issue Total	52,624,601	26,312,378	1,473,489
Placement	4,000,000	2,000,000	112,000
Total	56,624,601	28,312,378	1,585,489

The above figures are subject to none of the proceeds received by cheque being dishonoured between the time of this announcement and the allotment and issue of the New Shares.

Shortfall applications will be scaled back in accordance with Section 2.13.1 of the Offer Document and any excess application monies will be return to investors.

In addition Tasman has completed a placement of 4,000,000 New Shares at \$0.028 to an investor, with 2,000,000 free attaching New Options (on the same terms as the Offer) (the **Placement**), to raise an additional \$112,000.

Accordingly upon completion of issuing of the New Shares and New Options, the total amount raised will be \$1,585,489 (before the payment of the expenses of the issue).

A handwritten signature in black ink, appearing to read 'Aaron Gates', is positioned above the printed name.

Aaron Gates
Company Secretary

This announcement was authorised by the above signatory.
For any queries regarding this announcement please contact Aaron Gates on +618 9282 5889.

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