



ACN 009 253 187

AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

7 AUGUST 2015

RESULTS OF GENERAL MEETING

Notice is hereby given, in accordance with Listing Rule 3.13.2 and Corporations Law Section 251AA(2) that at the General Meeting of the Company held today that the Resolutions as set out below were passed by a show of hands without amendment.

Resolution 1 – Issue of Shares by Eden Energy Limited A.C.N. 109 200 900 to Gregory Howard Solomon to convert debt into equity

“That, for the purpose of:

- (a) Chapter 2E of the Act; and
- (b) for all other purposes,

shareholders approve the issue by Eden Energy Limited A.C.N. 109 200 900 (“Eden”) to:

- (c) Gregory Howard Solomon (“GH Solomon”) as trustee for Solomon Brothers (a partnership), of 11,294,643 ordinary fully paid shares in Eden (each “ a Share”), and 11,294,643 accompanying options, each to acquire one Share, at an exercise price of 3 cents at any time on or before 30 September 2018 (each, “an Option”), in full and final satisfaction of all amounts owing by Eden to GH Solomon on account of unpaid directors fees as at the 30 April 2015 of \$158,125; and
- (d) Arkenstone Pty Ltd as trustee for the Gregory H Solomon and Lee H Solomon Superannuation Fund, of 1,072,992 Shares and 1,072,992 accompanying Options, in full and final satisfaction of all amounts owing by Eden to GH Solomon on account of superannuation as at the 30 April 2015 of \$15,021.88,

which new Shares and Options shall rank pari pasu with all other Shares and listed Options currently on issue by Eden (ASX Codes: EDE and EDEO) respectively.”

Resolution 2 – Issue of Shares by Eden to Douglas Howard Solomon to convert debt into equity

“That, for the purpose of:

- (a) Chapter 2E of the Act; and
- (b) for all other purposes,

shareholders approve the issue by Eden to:

- (c) Douglas Howard Solomon (“DH Solomon”) as trustee for Solomon Brothers (a partnership), of 2,357,143 Shares and 2,357,143 accompanying Options, in full and final satisfaction of all amounts owing by Eden to DH Solomon on account of unpaid directors fees as at the 30 April 2015 of \$33,000; and
- (d) March Bells Pty Ltd as trustee for the Douglas H Solomon Superannuation Fund, of 223,929 Shares and 223,929 accompanying Options, in full and final satisfaction of all amounts owing by Eden to DH Solomon on account of superannuation as at the 30 April 2015 of \$3,135,

which new Shares and Options shall rank pari pasu with all other Shares and listed Options currently on issue by Eden (ASX Codes: EDE and EDEO) respectively.”

Resolution 3 – Issue of Shares by Eden to Guy Touzeau Le Page to convert debt into equity

“That, for the purpose of:

- (a) Chapter 2E of the Act; and
- (b) for all other purposes,

shareholders approve the issue by Eden to:

- (c) Guy Touzeau Le Page (“GT Le Page”) of 1,686,143 Shares and 1,686,143 accompanying Options, in full and final satisfaction of all amounts owing by Eden to GT Le Page on account of unpaid directors fees as at the 30 April 2015 of \$23,606 (exclusive of PAYGW on these outstanding fees, which will be satisfied by Eden in cash); and
- (d) Guy Le Page and Dina Le Page as trustee for The Guy Le Page Superannuation Fund, of 223,929 Shares and 223,929 accompanying Options, in full and final satisfaction of all amounts owing by Eden to GT Le Page on account of superannuation as at the 30 April 2015 of \$3,135,

which new Shares and Options shall rank pari pasu with all other Shares and listed Options currently on issue by Eden (ASX Codes: EDE and EDEO) respectively.”

In respect of each resolution, the total number of proxy votes exercisable by all proxies validly appointed and the total number of proxy votes in respect of which the appointments specified that:

- I. The proxy was to vote for the resolution; and
- II. The proxy was to vote against the resolution; and
- III. The proxy was able to vote at the proxy’s discretion; and
- IV. The proxy was to abstain on the resolution

Are set out below:

Resolution	For	Against	Abstain	Proxy Discretion	Total
1	18,595,966	303,929	112,522,298	4,793,951	136,216,144
2	18,595,966	303,929	112,522,298	4,793,951	136,216,144
3	131,118,264	303,929	-	4,793,951	136,216,144



Aaron P Gates
Company Secretary