



ACN 009 253 187

AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

23 January 2015

PRO-RATA NON-RENOUCEABLE RIGHTS ISSUE

Tasman Resource Ltd (**Tasman**) is undertaking a non-renounceable pro-rata rights offer to Tasman's shareholders to raise up to (if fully subscribed) approximately \$1,812,492 (the **Offer**). The Offer is open to all Tasman shareholders who are on the register as at 5.00pm WST on 3 February 2015 (the **Record Date**) and who have a registered address in Australia or New Zealand. Under the Offer, Tasman will make an offer to all eligible shareholders of two (2) fully paid ordinary Tasman shares for every five (5) fully paid ordinary Tasman shares held at the record date at a price of \$0.02 per share, together with one (1) Option for every two (2) Shares acquired free of charge (each to acquire 1 Share at an exercise price of \$0.05 per Share, exercisable at any time up to and including 31 March 2018).

The anticipated Timetable for the Offer is as follows:

Offer announcement	23 January 2015
Lodgement of offer document, cleansing notice and Appendix 3B with ASX	27 January 2015
Notice sent to shareholders	29 January 2015
Ex date	30 January 2015
Record Date for determining entitlements	3 February 2015
Offer document despatched to eligible shareholders	6 February 2015
Closing date of the Offer	20 February 2015
Securities quoted on a deferred settlement basis	23 February 2015
Company notifies ASX of under subscriptions	25 February 2015
Despatch of holding statements	27 February 2015

Douglas Solomon and myself will both be taking up our entitlements in full under this rights issue.

A handwritten signature in black ink, appearing to read 'Gregory H Solomon', is written over a light yellow rectangular background.

Gregory H Solomon

Chairman