



ACN 009 253 187

## AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

21 SEPTEMBER 2015

### PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE

Tasman Resources Ltd (**Tasman**) is undertaking a **non-renounceable pro-rata rights offer** to Tasman shareholders to raise up to (if fully subscribed) approximately \$1,500,692 (the **Offer**). **The Offer is open to all Tasman shareholders who are on the register as at 5.00pm WST on 8 October 2015 (the Record Date)** and who have a registered address in Australia or New Zealand.

Under the Offer, Tasman will make an offer to all eligible shareholders of **one (1) fully paid ordinary Tasman shares for every nine (9) fully paid ordinary Tasman shares held as at the Record Date, at a price of \$0.042 per share, together with one (1) free attaching Tasman option (TASO) for every two (2) shares issued under the Offer (each to acquire one fully paid ordinary Tasman share at an exercise price of \$0.05 per share at any time up to and including 31 March 2018).**

The anticipated Timetable for the Offer is as follows:

Offer announcement	21 September 2015
Lodgement of cleansing notice and Appendix 3B with ASX	1 October 2015
Notice sent to shareholders	5 October 2015
Ex date	7 October 2015
Record Date for determining entitlements	9 October 2015
Offer document despatched to eligible shareholders	14 October 2015
Closing date of the Offer	28 October 2015
Securities quoted on a deferred settlement basis	29 October 2015
Company notifies ASX of under subscriptions	2 November 2015
Despatch of holding statements	4 November 2015

The funds will be predominately used for ongoing funding for Eden Energy Ltd whilst it seeks to commercialise its EdenCrete<sup>TM</sup> product and the balance will be used for general working capital.

A handwritten signature in black ink, appearing to read 'Gregory H Solomon', is written over a light yellow rectangular background.

Gregory H Solomon  
Chairman