



ACN 009 253 187

AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

25 February 2015

PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE

The non-renounceable pro-rata rights offer (**Offer**) made to shareholders of Tasman Resources Ltd (**Tasman**) who were on the register as at 5:00pm WST on 3 February 2015 pursuant to an offer document dated 27 January 2015 (**Offer Document**) which closed on 20 February 2015.

Tasman gives notice of the shortfall subscriptions for the Offer as follows:

	No. of New Shares	No. of New Options	Gross Proceeds (\$)
Total number of shares offered	90,624,588	45,312,294	1,812,491.76
Shares accepted under the Offer	31,899,104	15,949,552	637,982.08
Additional shares accepted under the Offer	1,321,286	660,643	26,425.72
Shortfall	57,404,198	28,702,099	1,148,083.96

The above figures are subject to none of the subscription proceeds received by cheque being dishonoured between the time of this announcement and the allotment and issue of New Shares.

Tasman reserved the right in the Offer Document to place any shortfall shares within three months after the closing date of the Offer at a price which is not less than the price at which the Shares were offered under the Offer.

Accordingly upon completion of issuing of all the Shares, the total amount raised will be \$664,407.80 (before the payment of the expenses of the issue).

A handwritten signature in black ink, appearing to read 'Aaron Gates', is written over a horizontal line.

Aaron Gates
Company Secretary