



ACN 009 253 187

AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

2 November 2015

PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE

The non-renounceable pro-rata rights offer (**Offer**) made to shareholders of Tasman Resources Ltd (**Tasman**) who were on the register as at 5:00pm WST on 9 October 2015 pursuant to an offer document dated 1 October 2015 (**Offer Document**) which closed on 28 October 2015.

Tasman gives notice of the shortfall subscriptions for the Offer as follows:

	No. of New Shares	No. of New Options	Gross Proceeds (\$)
Total number of shares offered	35,428,992	17,714,973	1,488,017.66
Shares accepted under the Offer	24,918,968	12,459,587	1,046,596.66
Shortfall	10,510,024	5,255,386	441,421.00

Tasman reserved the right in the Offer Document to place any shortfall shares within three months after the closing date of the Offer at a price which is not less than the price at which the Shares were offered under the Offer.

Accordingly upon completion of issuing of the New Shares and New Options, the total amount raised will be \$1,046,596.66 (before the payment of the expenses of the issue).

A handwritten signature in black ink, appearing to read 'Aaron Gates', is positioned above the printed name.

Aaron Gates
Company Secretary