



ACN 009 253 187

AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

22 May 2017

EDEN INNOVATIONS LTD

EDEN APPLIES FOR US PATENT FOR EDENCRETE®

Please see attached ASX Announcement by Eden Innovations Ltd (ASX: EDE) for further details.

Background

Tasman through its wholly owned subsidiary, Noble Energy Pty Ltd, holds 493,198,298 fully paid shares in Eden (representing 39.11% of the total issued capital of Eden) and 101,356,779 EDEO options (representing 48.87% of the issued EDEO options). This equates to 1.29 EDE shares and 0.26 EDEO options held for every Tasman share issued.

Based on the last traded prices on the ASX of EDE (\$0.205) and EDEO (\$0.18) on 19 May 2017, this investment had a market value of \$119 million, which is equivalent to 31.2 cents for every currently issued TAS share.

A handwritten signature in black ink, appearing to read 'A. Gates', is positioned above the name of the Company Secretary.

Aaron Gates
Company Secretary

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Innovations that work.™

ACN 109 200 900

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HIGHLIGHTS

- Eden has applied for a US patent in relation to:
 - methods and systems for making admixtures for concrete that contain nano-carbon particles (including carbon nanotubes), and
 - methods and systems for making concrete using the admixtures.

DETAILS

Eden Innovations Ltd (“Eden”) (ASX: EDE), has lodged an application for a US patent in relation to methods and systems for producing admixtures for concrete that contain nano-carbon particles (including carbon nanotubes), and methods and systems for making concrete using the admixtures.

The patent application covers methods and systems of manufacturing admixtures that contain one or more of a broad range of nano-carbon materials including carbon nanotubes, and includes EdenCrete®, the carbon nanotube enriched, liquid concrete admixture that Eden’s wholly owned, US subsidiary has developed and is now in the process of commercialising.

The patent application also covers the methods and systems for making concrete using such admixtures, including EdenCrete®.

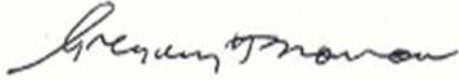
Applications for similar patents, based on the US patent application are intended to be lodged in due course in Europe and a number of other strategic countries, in which, by virtue of the Patent Convention Treaty, Eden’s priority will be based upon the date of lodgement of the initial application in the US.

BACKGROUND

EdenCrete® is Eden’s 100% owned, proprietary carbon-strengthened concrete additive, one of the primary target markets for which is improving the performance of concrete used in the construction and maintenance of concrete

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roads, bridges and other infrastructure. Additionally, it has potential for use in a range of other concrete applications including high-rise building construction, marine and coastal applications, water storage and pipelines, and pre-fabricated concrete structures and products.

A handwritten signature in black ink on a light yellow background, reading "Gregory H. Solomon".

Gregory H. Solomon
Executive Chairman

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