



ACN 009 253 187

AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

4 OCTOBER 2018

PLACEMENT

The directors are pleased to advise that they placed 6,475,000 fully paid ordinary shares (**Shares**) of Tasman Resources Ltd (**Tasman**) and 6,475,000 TASOC options, each to acquire 1 Share at an exercise price of \$0.06 per Share at any time up to and including 31 August 2020 (**Options**) from the shortfall of the recent non-renounceable pro-rata rights offer (**Offer**), raising a further \$323,750. This placement was at an issue price of \$0.05 per share (the same price that was offered to all shareholders under the recent Offer), with one free attaching Option per share to investors to whom disclosure is not required in accordance with section 708 of the Corporations Act 2001 (“the Act”).

Tasman made the offers to the investors between 13 September 2018 and 1 October 2018 when the TAS share price was trading between \$0.039 and \$0.047.

This placement brings the total raised from the rights issue and subsequent placement of the shortfall to \$2,049,939.

Tasman reserved the right, in the prospectus dated 13 August 2018 (**Prospectus**) for the Offer made to shareholders of Tasman who were on the register as at 5:00pm WST on 17 August 2018, to place any Shares and accompanying Options, for which Tasman did not receive valid acceptances within three months after the closing date (on 4 September 2018) of the Offer at a price which is not less than the price at which the Shares (and accompanying Options) were offered under the Offer.

The funds raised will be used in accordance with the use of funds in the Prospectus.

A handwritten signature in black ink, appearing to read 'Aaron Gates', with a long horizontal stroke extending to the right.

Aaron Gates
Company Secretary