



ACN 009 253 187

AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

22 JANUARY 2019

PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE

Tasman Resources Ltd (**Tasman**) is undertaking a **non-renounceable pro-rata rights offer** to Tasman shareholders to raise up to (if fully subscribed) approximately \$2,473,671 (the **Offer**). **The Offer is open to all Tasman shareholders who are on the register as at 5.00pm WST on 7 February 2019 (the Record Date)** and who have a registered address in Australia or New Zealand.

Under the Offer, Tasman will make an offer to all eligible shareholders of **one (1) fully paid ordinary Tasman share for every ten (10) fully paid ordinary Tasman shares held as at the Record Date, at a price of \$0.05 per share, together with one (1) free attaching Tasman option for every two shares issued under the Offer (each to acquire one fully paid ordinary Tasman share at an exercise price of \$0.06 per share at any time up to and including 31 August 2020).**

The anticipated Timetable* for the Offer is as follows:

Offer announcement	22 January 2019
Lodgement of disclosure document and Appendix 3B with ASX	4 February 2019
Notice sent to shareholders	5 February 2019
Ex date	6 February 2019
Record Date for determining entitlements	7 February 2019
Offer document despatched to eligible shareholders	12 February 2019
Closing date of the Offer	22 February 2019
Securities quoted on a deferred settlement basis	25 February 2019
Company notifies ASX of under subscriptions	27 February 2019
Issue date	1 March 2019

The funds will be used to fund exploration, to support its investments in Conico Ltd and/or Eden Innovations Ltd and general working capital.

** - The above dates are indicative and subject to change*

A handwritten signature in black ink, appearing to read 'Gregory H Solomon', is written over a light yellow rectangular background.

Gregory H Solomon
Chairman